

Welcome to the 2025 Home Health Training Summit!

All sessions will be available to the WellSky Home Health client registrants. We will record and post each session in the [WellSky Training Center](#) which will be accessible for one year. Purchasing a pass to the Training Summit includes an account to the WellSky Training Center with access to the 2025 Training Summit course.



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Schedule last updated January 6<sup>th</sup>, 2025...<sup>1</sup>

<sup>1</sup> Please note the schedule is subject to change. Please check <https://training.wellsky.com> for the latest schedule.

Day One – Wednesday, February 26<sup>th</sup>, 2025 (Times listed in Central Time)

Start Time	End Time	Session Title	Session Description
9:00 AM	9:05 AM	2025 WellSky Home Health Training Summit Kickoff & Housekeeping Items	
9:05 AM	10:20 AM	<b>Frequency Manager</b>	Learn how to activate the Enhanced Frequency Manager, enabling clinical staff to request discipline frequencies prior to linking them to orders. This feature improves accuracy and reduces the need for order modifications.
10:20 AM	10:35 AM	Morning Break	
10:35 AM	11:30 AM	<b>Top Issues Reported to WellSky Support</b>	What are the top issues reported to our WellSky Home Health Support team? Let's explore and get some insight from one of the WellSky Support teammates.
11:30 AM	11:45 AM	<b>WellSky Training Services</b>	This session reviews the WellSky Training Services offerings and how to access and use the WellSky Training Center.
11:45 AM	12:45 PM	Lunch Break	
12:45 PM	1:45 PM	<b>Resource Manager</b>	This session will review the Resource Manager to help maximize efficiency with scheduling.
1:45 PM	2:45 PM	<b>Enterprise Referral Manager – From First Call to Admission, Helping Your Agency Process Referrals More Efficiently</b>	Join us for high-level overview of WellSky's robust new feature to assist your intake team.
2:45 PM	2:55 PM	Afternoon Break	
2:55 PM	3:55 PM	<b>Template Creation and Utilization</b>	During this session, you will learn how to add, modify, and effectively use templates within WellSky Home Health.
3:55 PM	4:00 PM	Day 1 Wrap Up & Questions	

Day Two – Thursday, February 27<sup>th</sup>, 2025 (Times listed in Central Time)

Start Time	End Time	Session Title	Session Description
9:00 AM	9:05 AM	Day 2 Kickoff & Housekeeping Items	
9:05 AM	10:15 AM	<b>Progress to Goals</b>	This session will focus on maintaining compliance with the patient's Plan of Care through the use of Progress to Goals (PTG). Topics will include enabling your PTG library, managing & modifying existing Goals and Interventions added by WellSky, adding new Goals and Interventions to the PTG library, and how clinicians can incorporate PTG into their daily workflows.
10:15 AM	10:25 AM	Morning Break	
10:25 AM	11:00 AM	<b>Mastering Remittance Manager</b>	In this session we will discuss Remittance Manager. Learn how to post payments, adjustments, and learn how to manage unpaid balances.
11:00 AM	12:00 PM	<b>OASIS E-1</b>	OASIS E-1 has been in place for a few months, along with new and advanced technologies to assist with efficient & accurate data collection. Join us to explore the modern start-of-care visit and discuss strategies for adapting to changes in the home health data collection practices.
12:00 AM	1:00 PM	Lunch Break	
1:00 PM	2:15 PM	<b>Claims Management</b>	This session will cover the process of handling claims through the WellSky Home Health claims management tool. Topics include managing claims that are not yet ready for billing, proactively addressing items that prevent billing, creating and approving claims for submission, billing claims, managing rejections, and sending adjustment and cancellation files.
2:15 PM	2:25 PM	Afternoon Break	
2:25 PM	3:20 PM	<b>Financials</b>	This session will deep dive into the WellSky Financials reporting available for use. Learn more about the month end close process and tip & tricks for best practices.
3:20 PM	3:50 PM	<b>Roadmap Session</b>	Discover the future of your WellSky Home Health solution, where we'll unveil upcoming updates & features that will help shape your organization.
3:50 PM	4:00 PM	Day 2 Wrap Up & Questions	