

## Specialty Care Training Summit - Fall 2024

### Day 1: (Nov 5<sup>th</sup>)

| Time            | Session            | Objectives   |
|-----------------|--------------------|--|
| 9:00am–11:00am  | Clinical Reporting | Overview of standard report offerings, modifying a report and creating custom reports<br>Data Access |
| 11:00am–11:15am | Break              |  |
| 11:15am–12:15pm | Physician Access   | User Configuration, Practice Setup, Physician Workflows  |
| 1:00pm–3:00pm   | Advanced Forms     | Conditional logic, feed-in fields, lab results, orders, MDS/IRF hooks                                |
| 3:00pm–3:15pm   | Break              |  |
| 3:15pm–4:15pm   | HIM Workflow       | Cert/Recert Process<br>Queries, HIM To Do List   |
| 4:15pm–4:30pm   | Break              |  |
| 4:30pm–5:00pm   | Q&A Session Day 1  | Review questions from Day 1  |

### Day 2: (Nov 6<sup>th</sup>)

| Time            | Session                         | Objectives  |
|-----------------|---------------------------------|---|
| 9:00am–10:45am  | Resource Manager                | Scheduling Process<br>Appointment List<br>Integration with Specialty Care   |
| 10:45am–11:00am | Break                           |   |
| 11:00pm–12:00pm | Therapy Workflow                | Review Therapy workflow<br>Tips to optimize charge rules, therapy minutes for CMS   |
| 12:45pm–2:30pm  | Role Authority<br>User Security | Review Role Authority configuration<br>Review User Security set up  |
| 2:30pm–2:45pm   | Break                           |   |
| 2:45pm–4:15pm   | Case Management<br>Workflow     | Case Management workflow<br>Tips to optimize Census reports, tracking LOS, GMLOS, and admits/discharges.<br>Review CM Calendar for IRF/LTC. |
| 4:15pm–4:30pm   | Break                           |   |
| 4:30pm–5:00pm   | Q&A Session Day 2               | Review Questions from Day 2   |