

Welcome to the **2023 Aging & Disability Training Summit!**

All attendees can attend any session. When purchasing a pass, each attendee has access to the associated Training Summit course in the **Training Center** where each session recording is stored and is available for one year. Some sessions may contain additional materials for attendees to review before and after an event takes place.



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Schedule last updated on 4/10/2023¹

¹ Please note the schedule is subject to change. Please check <https://training.wellsky.com> for the latest schedule.

Day 1 • Thursday, June 22, 2023

Start Time	End Time	Broadway Room	Quivira Room	Support Lab
8:00 AM	9:00 AM	Registration / Coffee		
9:00 AM	9:45 AM	Welcome / Solutions Management: Modernization and Roadmap Presenters: Kouri Linder, Gabe Cate		
9:45 AM	10:00 AM	Training Center Demo Presenter: Deveron Phillips		
10:00 AM	10:15 AM	Morning Break		
10:30 AM	11:45 AM	Assessments: New Trends Presenter: Jeff Benjamin Co-Pilot: Kevin Dusenbury	Advanced Reporting: The Basics Presenter: Brian Smith Co-Pilot: Robyn Hesse, Susan Whiteis	Support Lab
11:45 AM	1:00 PM	Lunch Break		
1:00 PM	2:15 PM	NAPIS/OAAPS Mapper, Data Extracts & Data Entry Best Practices Presenter: Kevin Dusenbury Co-Pilot: Jeff Benjamin	Advanced Reporting: The Basics Pt. 2 + Q&A Presenter: Brian Smith Co-Pilot: Robyn Hesse, Susan Whiteis	Support Lab
2:15 PM	2:30 PM	Afternoon Break		
2:30 PM	3:45 PM	Support: Most Common Topics/Fixes Presenter: Clayton Wrisley Co-Pilot: David Heisel, Matthew Leatherwood	NAPIS/OAAPS Utilizing A&D Data for Custom Reports Presenter: Brian Smith Co-Pilot: Kevin Dusenbury, Robyn Hesse, Susan Whiteis	Support Lab
3:45 PM	4:00 PM	Wrap up		

Day 2 • Friday, June 23, 2023

Start Time	End Time	Broadway Room	Quivira Room	Support Lab
8:00 AM	9:00 AM	Collaboration / Coffee		
9:00 AM	10:15 AM	Best Practices for Caregiver Data Entry and Upcoming Changes for Caregivers of Older Adults and Older Relative Caregivers Presenter: Kevin Dusenbury Co-Pilot: Jeff Benjamin	Advanced Reporting: Targeted Topics Pt. 1 Presenter: Brian Smith Co-Pilot: Robyn Hesse, Susan Whiteis	Support Lab
10:15 AM	10:30 AM	Morning Break		
10:30 AM	11:45 AM	Service Entry Methods Presenter: Jeff Benjamin Co-Pilot: Max Wilcox	Advanced Reporting: Targeted Topics Pt. 2 Presenter: Brian Smith Co-Pilot: Robyn Hesse, Susan Whiteis	Support Lab
11:45 AM	1:00 PM	Lunch Break		
1:00 PM	2:15 PM	SPR Preparation and Troubleshooting Tips Presenter: Kevin Dusenbury Co-Pilot: Jeff Benjamin	Advanced Reporting: Targeted Topics Pt. 3 Presenter: Brian Smith Co-Pilot: Robyn Hesse, Susan Whiteis	Support Lab
2:15 PM	2:30 PM	Afternoon Break		
2:30 PM	3:45 PM	General Q&A with the clients & teammates Presenters: Jeff Benjamin Co-Pilot: Kevin Dusenbury	Advanced Reporting Q&A: Open Session for Clients Presenter: Robyn Hesse Co-Pilot: Susan Whiteis	Support Lab
3:45 PM	4:00 PM	Wrap up		

Session Title	Instructor	Description
NAPIS/OAAPS Data Extracts & Data Entry Best Practices	Kevin Dusenbury	The first year of reporting in OAAPS is behind us. Let's explore the tools, upcoming enhancements, and review some best practices for a successful SPR submission for FFY 2023 and beyond.
Advanced Reporting: the Basics (#1)	Brian Smith	Oriented towards new users, or anyone who just wants a refresher, this first of two sessions will cover the basics of using Advanced Reporting to create your own custom reports. We will discuss creating datasets with filters, building basic reports and demonstrating how to save, run and export those reports.
Advanced Reporting: the Basics (#2) / Q&A	Brian Smith	In this second part of the Advanced Reporting Basics sessions, we will be building on what we have learned in the first session by exploring the use of Parameters and Groupings, and demonstrating how they can help you drill down on the data you need. With any time remaining in the session, we will be opening the floor for any questions the audience may have about Advanced Reporting.
A&D NAPIS/OAAPS Details report session	Brian Smith	Each of the OAAPS Standard Reports within A&D has an optional Details view that can be exported to Excel. In this overview, we will be working with this Details view and showing how to manipulate it to answer common OAAPS Validation questions.
NAPIS/OAAPS Utilizing A&D Data for Custom Reports	Brian Smith	With OAAPS came new data elements on which to report. In this session, we will discuss how to best utilize those new data elements in Advanced Reporting, enabling you to bring your custom reports up to OAAPS spec.
Best Practices for Caregiver Data Entry and Upcoming Changes for Caregivers of Older Adults and Older Relative Caregivers	Kevin Dusenbury	Did your agency or state unit experience a high percentage of missing caregiver relationships on this year's SPR submission? Let's examine and learn more about how caregiver relationships are counted for the NAPIS report extracts for OAAPS. WellSky is also excited to introduce an upcoming NAPIS/OAAPS mapper that will enable your team to quickly designate report data for Caregivers of Older Adults and Older Relative Caregivers.

General Q&A with the clients & teammates	Jeff Benjamin	A general question and answer session between clients and teammates. Bring any questions you may have to this session to consult with WellSky teammates on usage of Aging & Disability.
A&D Service Entry Methods	Jeff Benjamin	An overview of the various methods of recording services, including best practices for defining Rosters, the use of Service Templates, Confirmation Wizards, Service Uploads, and Service Scan Web.
A&D Assessments / New Trends for assessing	Jeff Benjamin	A walkthrough of some common assessment form trends, recommendations for reviewing current form content, and a look into the basic design of the forms.
Advanced Reporting: Targeted Advanced Topics 1	Brian Smith	Our second day's Advanced Reporting sessions will be focused on advanced techniques, demonstrating how you can get the most out of your custom reports. In this first of three sessions, focused on Datasets, topics will include Case Statements, DateDiffs, Temp Tables/CTEs and OR statements.
Advanced Reporting: Targeted Advanced Topics 2	Brian Smith	Moving on from our first session's focus on Datasets, the second Advanced Reporting session of the day will explore advanced techniques related to Report Rendering. We will be demonstrating Report Alignment techniques, Visibility Toggles for Report items, introducing Expressions and displaying Parameter selections within the report.
Advanced Reporting #3 / Wrap up	Brian Smith	The Final Advanced Reporting session will cover Sharepoint, and show best practices in using it as a Report Repository.
Training Services Demo	Deveron Phillips	The WellSky Training Services team will give an overview of the Training Center and a walkthrough of the self-paced courses within the Training Center.
SPR Preparation and Troubleshooting Tips	Kevin Dusenbury	SPR preparation is no small task. Gain insight into must-do tasks and best practices around data cleanup and in advance of the SPR reporting season. Even with the best preparations, there may be a piece of data that does not align as expected. Let's review opportunities to use the tools in Aging & Disability to resolve the issue.