



2023 WellSky Home Health Training Summit Schedule

Schedule updated Tuesday, March 27, 2023*

All sessions will be available to the WellSky Home Health client registrants. We will record and post each session in the [WellSky Training Center](#) which will be accessible for one year. Purchasing a pass to the Training Summit includes an account to the WellSky Training Center with access to the Training Summit courses.

Day One – Tuesday, May 23, 2023 (Times listed in Central Daylight Time)

Start Time	End Time	Session Title	Session Description
10:30 AM	10:40 AM	Welcome Session & Housekeeping Items	Welcome to the <i>2023 WellSky Home Health Training Summit!</i> This session reviews today's housekeeping items.
10:40 AM	10:55 AM	WellSky Training Services	This session reviews the WellSky Training Services classroom training offerings as well as how to access and use the WellSky Training Center.
11:00 AM	12:00 PM	User Management/Quick Provision Tool	We will review the current process for adding a new user to the solution and then show you how to use your Corporate Manager access to do this going forward with a newer feature called Role Template Management and the Quick Provision tool. Do not know what Corporate Manager is? We will discuss what it is and show you how to access this free area of the solution.
12:15 PM	2:15 PM	Progress to Goals	This session looks at the Progress to Goals feature of WellSky Home Health and shows you how to keep your Progress to Goals library up to date.
2:20 PM	3:20 PM	Top Issues reported to WellSky Support	Description coming soon
3:20 PM	3:30 PM	Closing: Day 1	End of Day 1 housekeeping; Q&A



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Day Two – Wednesday, May 24, 2023 (Times listed in Central Daylight Time)

Start Time	End Time	Session Title	Session Description
10:30 AM	10:40 AM	Housekeeping Items	This session reviews the housekeeping items for today.
10:40 AM	12:10 PM	Billing & Claims Manager including Medicare as Secondary	Description coming soon
12:15 PM	1:15 PM	Financial Reporting	Description coming soon
1:30 PM	2:45 PM	Frequency Manager and Frequency Guidance	Frequency Manager can keep your agency compliant with your visit frequencies. That's our focus for this session. We will explain how to enable Frequency Manager and demonstrate how to create and manage visit frequency orders using this new tool.
2:50 PM	3:50 PM	Electronic Visit Verify (EVV)	This session looks at the Visit Verify feature of WellSky.
3:50 PM	4:00 pm	Closing: Day 2	End of Day 2 housekeeping; Q&A



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Day Three – Thursday, May 25, 2023 (Times listed in Central Daylight Time)

Start Time	End Time	Session Title	Session Description
11:00 AM	11:10 AM	Housekeeping Items	This session reviews the housekeeping items for today.
11:10 AM	3:20 PM	<p>Optimize Processes: OASIS-E data collection framework, essential education, competency, and consistency</p> <p>Leverage Technology: Utilizing optimized data collection to fuel actionable analytics (VBI, CareAssist, CareInsights, TapCloud)</p> <p>Be Competitive: Agency view of performance</p>	<p>This session reviews:</p> <ul style="list-style-type: none"> Importance of orientation/ training- WellSky LMS and WellSky Home Core competency consistency SOC assessment techniques OASIS TROTT <ul style="list-style-type: none"> SOC Assessment -> Informed Risk Profile <p>This session reviews:</p> <ul style="list-style-type: none"> Collaboration of the team- lead by Clinical Manager Pulling together the efficient care plan <ul style="list-style-type: none"> Informed Risk Profile -> Care Plan combining In-person and Virtual visits Case Conference 2.0 <ul style="list-style-type: none"> Part 1: Every Visit Preparation; Daily Huddle- Agile care plan with dynamic risk profile/Case Conference framework in Care (Daily Triage Huddle and Every visit review)/Remote monitoring <p>This session reviews:</p> <ul style="list-style-type: none"> Our Case Conf 2.0 Part 2 <ul style="list-style-type: none"> Case Conference framework after Care (Monthly IDT meeting for deeper learning) Collaboration- QAPI Visibility and Transparency- Market Partnerships: VBI Retain and Engage Clinicians- TeamInsights, Education and Training
3:20 PM	3:30 PM	Closing: Day 3	End of Day 3 housekeeping; Q&A

*Please note, the training summit schedule is subject to change. A final agenda will be posted at least 3 week prior to event.