



Transfusion Training Summit Agenda

Day 1 – Wednesday, May 7th

Time	Topic	Presenter
8:45 – 9:00	Welcome and Introductions	<i>Jenn-Scott Burns</i>
9:00 – 9:50	<i>Report Writing – A Guided Walkthrough</i> <ul style="list-style-type: none">• A guided walkthrough on how to build a custom report. The type of report will be decided upon the day of training.	<i>Bill Nawrot</i>
10:00 – 10:50	<i>Report Writing – Q & A</i> <ul style="list-style-type: none">• A Continuation of the previous session, giving attendees additional time to ask questions on this in-depth topic.	<i>Bill Nawrot</i>
11:00 – 12:00	<i>Troubleshooting 101</i> <ul style="list-style-type: none">• A How-To of the process of putting in a ticket, what attendees can do to troubleshoot on their own, and an opportunity to share how you resolved issues at your facility	<i>Kathryn Harrison</i>
12:00 – 1:00	Lunch	
1:00 – 1:50	<i>WellSky Transfusion Roadmap</i> <ul style="list-style-type: none">• What is coming down for the WellSky Transfusion Solution!	<i>Tina Keefer</i>
2:00 – 2:50	<i>Interface Training – Intelligent Integration Web Monitor</i> <ul style="list-style-type: none">• This session will cover navigating the Web Monitor and troubleshooting messages.	<i>Dave Carlile</i>
3:00 – 4:00	<i>APBC</i> <ul style="list-style-type: none">• This session covers best practices of the APBC, adding users, configuration, and historical downloads.	<i>Andrew Kennedy</i>



Day 2 – Thursday, May 8th

Time	Topic	Presenters
8:45 – 9:00	<i>Welcome and Housekeeping Items</i> <ul style="list-style-type: none"> Let's review today's schedule and how to get the most out of today's sessions! 	Jenn Scott-Burns
9:00 – 9:50	<i>Product Modification Build</i> <ul style="list-style-type: none"> A product modification build that covers ICCBBA with a How-To approach and build, with flow charts 	Sonya Martinez
10:00 – 10:50	<i>How to Build Maintenance and Equipment QC with Configurator</i> <ul style="list-style-type: none"> A How-To on building AD Hoc Tests/MIS3 Tests, specifically for entering Equipment and Maintenance QC's so that reports can be pulled and presented for inspection agencies 	Shannon Barfield
11:00 – 12:00	<i>Support/Client Resource Center (CRC)</i> <ul style="list-style-type: none"> Common Support Topics, fixes, and Knowledge Based Articles (KBA's) 	Amy Harris
12:00 – 1:00	Lunch	
1:00 – 1:50	<i>Workflow "Gotcha's"</i> <ul style="list-style-type: none"> What are the common workflows that trip you up? What is the solution to address these? Bring ones that have affected your facility and how you have addressed them to share! 	Amy Harris
2:00 – 2:50	<i>Streamlining Transfusion Processes: The Impact of Patient Application in Transfusion Medicine</i> <ul style="list-style-type: none"> This session covers the functionality of the advancements in the Patient feature in the WellSky Transfusion solution, with a comparison of the design and benefits to previous versions. 	Evangelia Jordan
3:00 – 4:00	<i>Epic – Q & A</i> <ul style="list-style-type: none"> Bring your EPIC Questions! 	Tina Keefer/EPIC Representative
4:00 - 4:30	<i>Panel Q & A</i> <ul style="list-style-type: none"> What remaining questions do you have? 	Presenters

Schedule last updated March 28, 2025. Please note the schedule is subject to change. Please check <https://training.wellsky.com> for the latest schedule.