Day 1 • Tuesday, April 29, 2025

Start Time	End Time	Track 1	Session Description
8:00 AM	9:00 AM	Registration/Coffee	
9:00 AM	10:00 AM	Welcome Session	
10:15 AM	11:30 AM	A&D Best Practices: Onboarding New Users	This session offers best practices for onboarding new staff to the most common areas of the solution.
11:30 AM	1:00 PM	Lunch Break	
1:00 PM	2:15 PM	A&D Best Practices: NAPIS Reports for OAAPS	This session covers tools, troubleshooting tips, and best practices to ensure a successful SPR submission.
2:30 PM	3:45 PM	Tech Services Overview: Data Clean-up, Data Conversions, and Beyond	This session provides an overview of additional services available through WellSky Managed and Contracted Services, including data conversion, cleanup and custom analysis scripting.
3:45 PM	4:00 PM	Day 1 Wrap - Up	

Start Time	End Time	Track 2	Session Description
8:00 AM	9:00 AM	Registration/Coffee	
9:00 AM	10:00 AM	Welcome Session	
10:15 AM	11:30 AM	Introduction to HAR	This session provides a high-level walkthrough of Advanced Reporting, showcasing its functionality and the types of reports users can create.
11:30 AM	1:00 PM	Lunch Break	
1:00 PM	2:15 PM	Working with Assessment Data	This session explores Assessment data in HAR, including its structure, schema, pulling notes, and the differences between Responses and Choices.
2:30 PM	3:45 PM	Introduction to SQL Basics	This session covers the basics of SQL, teaching users how to write queries and enhance their Report Builder capabilities.
3:45 PM	4:00 PM	Day 1 Wrap - Up	

WellSky Training Services

Day 2 • Wednesday, April 30, 2025

Start Time	End Time	Track 1	Session Description
8:00 AM	9:00 AM	Collaboration/Coffee	
9:00 AM	10:15 AM	A&D Best Practices: Unit Rates, Fiscal Reporting for OAAPS	This session covers managing service expenditures outside of the solution, focusing on unit rates, fund identifiers, contracts, unit distribution, and fiscal reporting for OAAPS.
10:30 AM	11:45 AM	A&D Enhancement List Review & Discussion	This session explores proposed feature enhancements for the solution, based on customer feedback, and discusses how users can help shape the product roadmap.
11:45 PM	1:00 PM	Lunch Break	
1:00 PM	2:00 PM	A&D Best Practices: Emergency Preparedness – Data Collection and Reporting Solution	This session highlights a customizable assessment and advanced reporting solution designed to help AAA, SUA, and emergency preparedness teams manage participant needs during natural disasters.
2:15 PM	3:15 PM	Open Q&A	Join the WellSky Services team and bring your questions! This session is intended to provide an open forum to review best practices in the Solution.
3:15 PM	3:30 PM	Day 2 Wrap - Up	

Start Time	End Time	Track 2	Session Description
8:00 AM	9:00 AM	Collaboration/Coffee	
9:00 AM	10:15 AM	Flattening Data	This session explores methods of flattening data in reporting, focusing on techniques like CTEs, Temp Tables, Advanced Grouping, and Window Functions.
10:30 AM	11:45 AM	Client Presentation – Dick Harmon	In this session, Dick Harmon, Database Administrator for Iowa's Six Area Agencies on Aging, shares his process for writing complex reports and linking Service data to Assessment data in HAR to meet new State and Federal program evaluation requirements.
11:45 AM	1:00 PM	Lunch Break	
1:00 PM	2:00 PM	A&D Best Practices: Emergency Preparedness – Data Collection and Reporting Solution	This session highlights a customizable assessment and advanced reporting solution designed to help AAA, SUA, and emergency preparedness teams manage participant needs during natural disasters.
2:15 PM	3:15 PM	Open Q&A	Join the WellSky Services team and bring your questions! This session is intended to provide an open forum to review best practices in the Solution.
3:15 PM	3:30 PM	Day 2 Wrap - Up	