



# 2023 WellSky Home Health Training Summit Schedule

Schedule updated Tuesday, April 21, 2023\*

All sessions will be available to the WellSky Home Health client registrants. We will record and post each session in the [WellSky Training Center](#), which will be accessible for one year. Purchasing a pass to the Training Summit includes an account to the WellSky Training Center with access to the Training Summit courses.

## Day One – Tuesday, May 23, 2023 (Times listed in Central Daylight Time)

Start Time	End Time	Session Title	Session Description
10:30 AM	10:40 AM	<b>Welcome Session &amp; Housekeeping Items</b>	Welcome to the <i>2023 WellSky Home Health Training Summit!</i> This session reviews today's housekeeping items.
10:40 AM	10:55 AM	<b>WellSky Training Services</b>	This session reviews the WellSky Training Services classroom training offerings and how to access and use the WellSky Training Center.
11:00 AM	12:00 PM	<b>User Management/Quick Provision Tool</b>	We will review the current process for adding a new user to the solution and then show you how to use your Corporate Manager access to do this going forward with a newer feature called Role Template Management and the Quick Provision tool. Do not know what Corporate Manager is? We will discuss what it is and show you how to access this free area of the solution.
12:15 PM	2:15 PM	<b>Progress to Goals</b>	This session looks at the Progress to Goals feature of WellSky Home Health and shows you how to keep your Progress to Goals library up to date.
2:20 PM	3:20 PM	<b>Top Issues Reported to WellSky Support</b>	What are the top issues reported to our WellSky Home Health Support team? Let's explore and get some insight from one of the WellSky Support team leads.
3:20 PM	3:30 PM	<b>Closing: Day 1</b>	End of Day 1 housekeeping; Q&A



## 2023 WellSky Home Health Training Summit Schedule

### Day Two – Wednesday, May 24, 2023 (Times listed in Central Daylight Time)

Start Time	End Time	Session Title	Session Description
10:30 AM	10:40 AM	<b>Housekeeping Items</b>	This session reviews the housekeeping items for today.
10:40 AM	12:10 PM	<b>Billing &amp; Claims Manager, including Medicare as a Secondary</b>	During this session, we will cover the functionality of WellSky Claims Manager to create claims, Remittance Manager to post payments, and best practices to avoid common mistakes when using these billing features. We will also have a short session on new functionality coming to WellSky, billing Medicare as a secondary payor.
12:15 PM	1:15 PM	<b>Financial Reporting</b>	In this session, we will cover the WellSky Financials dashboard. We will discuss how to run the most important financial reports and how to utilize the Month End close feature to monitor your agency's revenue, AR, Payments, and Adjustments.
1:30 PM	2:45 PM	<b>Frequency Manager and Frequency Guidance</b>	Frequency Manager can keep your agency compliant with your visit frequencies. That's our focus for this session. Using this new tool, we will explain how to enable Frequency Manager and demonstrate how to create and manage visit frequency orders.
2:50 PM	3:50 PM	<b>Electronic Visit Verification (EVV)</b>	This session examines the integrated Electronic Visit Verification feature in WellSky Home Health. This newer feature was released to help home health agencies serving Medicaid patients comply with the EVV mandates from the 21 <sup>st</sup> century.
3:50 PM	4:00 pm	<b>Closing: Day 2</b>	End of Day 2 housekeeping; Q&A



# 2023 WellSky Home Health Training Summit Schedule

## Day Three – Thursday, May 25, 2023 (Times listed in Central Daylight Time)

Start Time	End Time	Session Title	Session Description
11:00 AM	11:10 AM	<b>Housekeeping Items</b>	This session reviews the housekeeping items for today.
11:10 AM	3:20 PM	<p><b>Optimize Processes: OASIS-E data collection framework, essential education, competency, and consistency</b></p> <p><b>Leverage Technology: Utilizing optimized data collection to fuel actionable analytics (Value-Based Insights, CareAssist, CareInsights, and TapCloud)</b></p> <p><b>Be Competitive: Agency View of Performance</b></p>	<p>This session reviews:</p> <ul style="list-style-type: none"> <li>Importance of orientation/ training- WellSky Learning Management System (LMS) and WellSky Home</li> <li>Core competency consistency</li> <li>Start of Care (SOC) assessment techniques OASIS TROTT               <ul style="list-style-type: none"> <li>SOC Assessment → Informed Risk Profile</li> </ul> </li> </ul> <p>This session reviews:</p> <ul style="list-style-type: none"> <li>Collaboration of the team- lead by Clinical Manager Pulling together the efficient care plan               <ul style="list-style-type: none"> <li>Informed Risk Profile → Care Plan combining In-person and Virtual visits</li> </ul> </li> <li>Case Conference 2.0 Part 1               <ul style="list-style-type: none"> <li>Part 1: Every Visit Preparation</li> <li>Part 2: Daily Huddle – Agile care plan with dynamic risk profile/Case Conference framework in Care (Daily Triage Huddle and Every visit review)/Remote monitoring</li> </ul> </li> </ul> <p>This session reviews:</p> <ul style="list-style-type: none"> <li>Our Case Conference 2.0 Part 2               <ul style="list-style-type: none"> <li>Case Conference framework after Care (Monthly IDT meeting for deeper learning)</li> </ul> </li> <li>Collaboration- QAPI</li> <li>Visibility and Transparency – Market Partnerships: Value-Based Insights (VBI)</li> <li>Retain and Engage Clinicians – TeamInsights and Education &amp; Training</li> </ul>
3:20 PM	3:30 PM	<b>Closing: Day 3</b>	End of Day 3 housekeeping; Q&A

\*Please note, the training summit schedule is subject to change. A final agenda will be posted at least 3 week prior to event.